



ONE40

*Celebrating 140 years
of produce broking...*

FORBES & WALKER TEA BROKERS PVT LTD

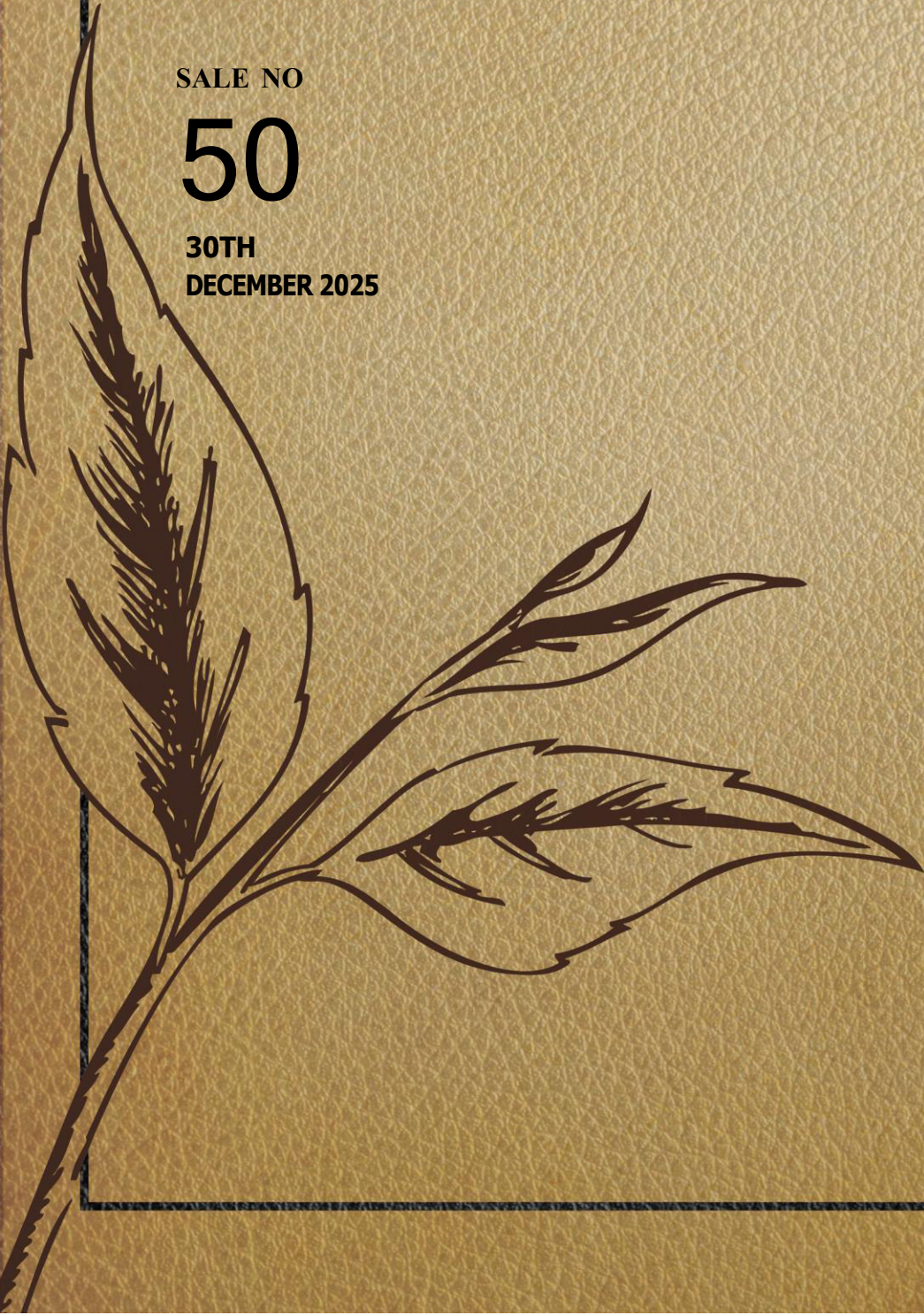
WEEKLY TEA MARKET REPORT

SALE NO

50

30TH

DECEMBER 2025



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.76	Easier
High & Medium	0.57	Fair
Leafy	0.60	Fair
Semi Leafy	0.46	Fair
Tippy/Small Leaf	0.62	Fair
Premium Flowery	0.05	Fair
Off Grade	0.75	Irregular
Dust	0.37	Less
Total	4.20	Bearish

ORDER OF SALE

SALE NO : 50

30TH DECEMBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFFGRADE /DUST
Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd
Lanka Commodity Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
BPML Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	John Keells PLC
John Keells PLC	Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC
Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
Eastern Brokers Ltd	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC	Lanka Commodity Brokers Ltd	BPML Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 8,510 LOTS TALLING 4,201,416 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	775	756,978
High & Medium	1,324	574,804
Low Grown - Leafy	1,574	602,183
Low Grown - Semi Leafy	1,144	464,025
Low Grown - Tippy	1,372	620,735
Premium Flowery	402	51,610
Off Grades	1,471	755,715
Dust	448	375,366
Total	8,510	4,201,416
Re - Prints	014	9,311

SETTLEMENT DATES

02/01/2026 05/01/2026 06/01/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Overall, fairly similar to last.

COMMENTS

The 50th and final sale of the year was conducted today (30 December 2026) following the re-scheduling of sales due to Cyclone Ditwah in late November. On account of a one-day Auction, offerings were restricted to 4.2 M/Kgs, of which Ex-Estate offerings comprised of 0.76 M/Kgs. Overall, a bearish market sentiment perhaps following the fewer number of working days from the previous week's auction.

Quality of Ex-Estate offerings were barely maintained. Overall, a sharper decline for teas in the higher price bracket.

Western BOP/BOPF's in the higher price bracket declined by up to Rs. 100 per kg and more for select high-priced teas. Most other teas on offer recorded a Rs. 20-40 per kg decline over the previous week's prices.

The only exception would be the Western High Grown 'BOP Special's' and 'PEK's' which were limited on offer and appreciated by up to Rs. 100 per kg. Low Grown teas totalled approximately 1.69 M/Kgs. Leafy, Semi-Leafy, Tippy and Premium categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, select BOP1's were firm, whilst the Best and Below Best together with the clean/bolder varieties were easier. Teas at the lower end maintained. High-priced OP1's were firm, whilst the Best, Below Best and teas at the bottom appreciated. OP's, in general, were lower. High-priced OPA's were easier, whilst the balance were irregular following quality. A few select Best PEK's appreciated on special inquiry, whilst the balance together with the Best were easier. However, the Below Best and teas at the bottom were firm to dearer. PEK1's, in general, were irregular and mostly lower.

In the Tippy catalogue, well-made FBOP's sold around last levels, whilst the balance were irregular following quality. Select Best and Best FF1's were firm, whilst the Below Best and teas at the bottom were irregularly easier.

In the Premium catalogue, Very Tippy teas together with the Best varieties sold around last levels, whilst the Below Best together with teas at the lower end were irregular. However, the leafier varieties declined.



NOTE

Sale No. 1 of 2026 is scheduled for Tuesday, 6 January and Wednesday, 7 January 2026 with a quantity of 5.8 M/Kgs (11,915 Lots) on offer.

World Tea News

INDIA

"Tea" is only for Camellia Sinensis

India's food safety regulator has directed companies to stop using the word "tea" for beverages not derived from the camellia sinensis plant, a move that aligns the world's second-largest tea producer with strict botanical definitions but threatens the branding of the booming herbal wellness sector.

The order effectively bans common market terms like "rooibos tea," "herbal tea," and "flower tea" unless the product contains leaves from the specific evergreen shrub defined by global standards.

Under the new rules, infusions made from chamomile, hibiscus, or peppermint-technically known as tisanes – must drop the 'tea' suffix.

The directive hinges on a rigid biological distinction often unknown to everyday users. Scientifically, "true tea" (black, green, white, and oolong) comes exclusively from the camellia sinensis plant, a shrub native to East Asia. In India, it was introduced at some locations by the British in the 1830s as part of an effort to break China's dominance at the time. The leaves contain caffeine and the amino acid L-theanine, a unique chemical profile that distinguishes them from herbal infusions.

Source: Hindustan Times (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 23 - 30 December 2025

Western/Nuwara Eliya Regions



Both regions reported bright weather throughout the week. According to the Department of Meteorology, intermittent showers are expected in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported bright mornings and occasional evening showers throughout the week. Showers are expected in both regions in the week ahead according to the Department of Meteorology.

Low Grown



Sunny weather was reported in the Low Grown Region throughout the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.

Crop

All regions reported a decrease in the crop intake.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's declined by up to Rs. 100 per kg and more for select high-priced teas of last week. In the Below Best category, teas in the higher price bracket declined by Rs. 20-40 per kg, whilst the others together with the Plainer sorts were firm and lower to a lesser extent. Nuwara Eliya's sold around last. Uva/Uda Pussellawa's were Rs. 20-40 per kg easier.

BOPF

Best Western's declined by up to Rs. 100 per kg and more. In the Below Best category, teas in the higher-price bracket declined by Rs. 60-80 per kg, whilst the others together with teas at the lower end of the market were firm and Rs. 20-40 per kg easier in most instances. Nuwara Eliya's were barely steady. Uda Pussellawa's declined by Rs. 20 per kg, on average. Uva's declined by Rs. 20-40 per kg and more following quality.

OP/OPA

Well-made varieties were easier by Rs. 40-60 per kg. Below Best types were lower by Rs. 30-50 per kg, whilst the poorer sorts were firm to easier by Rs. 20-40 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were irregularly lower by Rs. 30-50 per kg, whilst the Orthodox Leafy Best PEK/PEK1's were easier by Rs. 50-80 per kg. Below Best and the others were lower by Rs. 30-50 per kg. A few select Best Rotovane PEK's sold at last levels following special inquiry, whilst the others were irregular and mostly lower following quality. Below Best too followed a similar trend. Poorer sorts declined by Rs. 20-40 per kg and more.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were easier by Rs. 30-50 per kg and more at times. Better Orthodox FBOP/FBOPF1's were firm to easier by Rs. 40-60 per kg, whilst the others and teas at the lower end were irregularly easier by Rs. 30-50 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec
Best Westerns	1320-1400	1260 - 1360	1340-1420	1260 - 1320	1300-1550	1240 - 1550	1180-1280	1080 - 1160
Below Best Westerns	1260-1300	1200 - 1240	1280-1320	1220 - 1240	1180-1280	1120 - 1220	1120-1140	1020 - 1060
Plainer Westerns	1180-1240	1100 - 1180	1180-1260	1120 - 1200	1120	1080 -	1000	960 -
Nuwara Eliyas	N/A	N/A	N/A	N/A	870-1220	1100 - 1240	N/A	N/A
Brighter Udupussellawas	1160-1180	1120 - 1140	1180-1200	1160 - 1200	1240-1480	1340 - 1800	1080	1060 -
Other Udupussellawas	1120	1100 -	1140-1160	1100 - 1140	1200	1140 -	1000	1000 -
Best Uvas	1200-1300	1160 - 1220	1220-1320	1160 - 1220	1300-1600	1260 - 1550	1080-1220	1040 - 1240
Other Uvas	1180	N/A	940-1020	980 - 1000	820-1280	860 - 1240	870-1060	770 - 1020

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas were irregular and easier, whilst the others were Rs. 20-40 per kg easier.
BOPF	Better sorts were Rs. 20-40 per kg easier, whilst the others were irregular.
OP/OPA	Well-made teas were easier by Rs. 40-60 per kg and more at time, whilst the Below Best types were lower by Rs. 30-50 per kg. Teas at the lower end declined further and were difficult of sale.
PEKOE/PEKOE1	Select Best and Best PEK/PEK1's declined by Rs. 60-80 per kg and more at times towards the closure of the sale, whilst the Below Best and others were easier by Rs. 40-60 per kg.
FBOP/FBOPF1	Select Best FBOP/FBOPF1's declined by Rs. 60-80 per kg and more at times towards the closure of the sale. Best and Below Best FBOP/FBOPF1's were lower by Rs. 40-60 per kg, whilst the FBOP/FBOPF1's at the bottom end were easier by Rs. 30-50 per kg and more at times.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec
Good Mediums	1440-1950	1240 - 1440	1260-1280	1160 - 1220	1380-2000	1300 - 2000	1140-1360	1100 - 1300
Other Mediums	890-1300	1140 -	880-1180	850 - 1120	850-1360	700 - 1280	680-1120	720 - 1080

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Firm and Rs. 20 per kg easier.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts declined by Rs. 20-40 per kg, whilst the others were irregular with increased volumes of unsold teas.
LOW GROWN	BP1s - Rs. 50 per kg easier. PF1s - Firm and Rs. 20 per kg easier, on average.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	22/23 Dec	30 Dec	22/23 Dec	30 Dec
High Grown	N/A	N/A	1060-1180	1080 - 1140
Medium Grown	N/A	N/A	1020-1160	1080 - 1140
Low Grown	1420-1440	1360 -	1200-1440	1180 - 1400

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Select Best varieties were easier by Rs. 40-60 per kg, whilst the Best varieties together with the Below Best sort were easier by Rs. 20-40 per kg and more following quality. Teas at the lower end of the market met with good demand. Low Grown - In general were firm to dearer. CTC - In general were firm on last following quality.

BROKENS

Reducer varieties in the Best category gained by Rs. 20-40 per kg. Clean leaf teas together with the cleaner Below Best sorts maintained at last week's levels, whilst the poorer sorts were irregularly lower.

BOP1A

Main Grade reducer varieties in the Best category maintained around last week's levels. Below Best varieties were easier by Rs. 20 per kg and more on occasion, whilst the poorer sorts were firm.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec
Better Fannings (Orthodox)	840-1280	850 - 1220	830-1200	920 -	840-980	850 - 940
Better Fannings (CTC)	980	N/A	N/A	N/A	850-1200	850 -- 1100
Other Fannings (Orthodox)	580-820	600 - 840	570-810	610 - 820	520-820	530 - 830
Other Fannings (CTC)	N/A	N/A	640-760	680 - 750	640-730	600 - 680
Good Brokens	750-1040	780 - 1060	750-1420	780 - 1140	760-1300	780 - 1420
Other Brokens	470-740	600 - 720	450-740	500 - 730	450-750	450 -- 730
Better BOP1As	770-940	760 - 900	750-1180	750 - 1080	780-1360	770 -- 1400
Other BOP1As	650-760	650 - 750	650-730	650 - 730	610-760	620 - 750

DUSTS

DUST1

Select Best sorts where quality was maintained, appreciated by Rs. 50 per kg, whilst the others were lower by Rs. 20-40 per kg. Teas in the Best category were firm to easier by Rs. 20-40 per kg. The Below Best varieties together with poorer sorts were firm to easier by Rs. 20 per kg. Low Grown remained firm. High and Medium Grown CTC's sold around last week's price levels, whilst the Low Grown CTC's appreciated by Rs. 20-40 per kg and more at times.

DUST

Clean leaf secondaries together with the poorer sorts remained firm, whilst the Low Grown varieties followed a similar trend.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec
Better Primary Dust (Orthodox)	1200-1650	1260 - 1700	1160-1300	1140 - 1260	1020	980 - 1000
Better Primary Dust (CTC) P. Dust	1160	1140 -	1120-1260	1140 - 1240	1100-1440	1150 - 1460
Below Best Primary Dust (Orthodox)	1100-1180	1060 - 1240	830-1120	890 - 1120	780-960	770 - 960
Other Primary Dust (CTC) P. Dust	N/A	N/A	900-1100	750 - 1120	960-1060	810 - 1140
Other Primary Dust (Orthodox)	960-1080	820 - 1040	810	810 - 880	650-770	630 - 760
Better Secondary Dust	1080-1240	1100 - 1300	960-1040	1000 - 1120	980	1000 - 1100
Other Secondary Dust	680-1060	820 - 1080	530-920	570 - 980	660-920	600 - 980

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Select Best FBOP's together with Best and Below Best sold around last levels, whilst the balance were irregular following quality. FBOP1's, in general, were firm.
BOP	High-priced BOP's were easier, whilst the balance were firm.
BOP1	Select BOP1's were firm, whilst the Best and Below Best together with the clean/bolder varieties were easier. Teas at the lower end maintained.
OP1	High-priced OP1's were firm, whilst the Best, Below Best and teas at the bottom appreciated.
OP	OP's, in general, were lower.
OPA	High-priced OPA's were easier, whilst the balance were irregular following quality.
PEKOE	A few select Best PEK's appreciated on special inquiry, whilst the balance together with the Best were easier. Below Best and teas at the bottom were firm to dearer. PEK1's, in general, were irregular and mostly lower.
BOPF	In general, sold at last levels.
FBOPF/FBOPF1	Very Tippy teas together with the Best varieties sold around last levels, whilst the Below Best together with teas at the lower end were irregular. However, the leafier varieties declined. Well-made FF1's were firm, whilst the Below Best and teas at the bottom were irregularly easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec	22/23 Dec	30 Dec
FBOP 1	1700-1900	1700 - 1900	1450-1500	1450 - 1500	1250-1300	1250 - 1300	950-1000	950 - 1000
FBOP	1800-2500	1800 - 2500	1550-1600	1550 - 1600	1300-1350	1300 - 1350	1000-1100	1000 - 1100
BOP 1	2400-3000	2400 - 3000	1800-2300	1800 - 2300	1360-1600	1360 - 1600	900-1300	900 - 1300
BOP	1900-2200	1800 - 2100	1500-1550	1500 - 1550	1250-1300	1250 - 1300	950-1050	950 - 1050
BOPF	1450-1700	1400 - 1700	950-1000	950 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	5200-6200	5200 - 6200	3550-4500	3550 - 4500	2750-3000	2750 - 3000	1000-1100	1000 - 1100
FBOPF 1	1650-1850	1650 - 1850	1500-1550	1500 - 1550	1300-1350	1300 - 1350	1000-1100	1000 - 1100
FBOPF	1800-2100	1700 - 1900	1450-1550	1450 - 1550	1250-1300	1250 - 1300	900-950	900 - 950
OP 1	2950-3600	2950 - 3600	2650-2900	2600 - 2900	1650-2650	1650 - 2550	900-1550	900 - 1600
OP	1550-1900	1500 - 1750	1420-1500	1400 - 1480	1240-1400	1220 - 1380	850-1220	850 - 1200
OPA	1460-2000	1440 - 2100	1320-1440	1300 - 1420	1220-1300	1200 - 1280	850-1200	850 - 1180
PEKOE	1460-2500	1460 - 2700	1300-1440	1300 - 1440	1200-1280	1200 - 1280	850-1180	850 - 1180
PEK 1	1800-2500	1800 - 2400	1550-1750	1500 - 1750	1300-1500	1300 - 1480	900-1280	900 - 1280

TOP PRICE

WESTERN MEDIUM			
Doombagastalawa	BOP	@	1440
Doombagastalawa	BOPSp	@	1180
Imboolpittia	BOPSp	@	960
Vellai Oya	BOPF/BOPFSp	@	1220
Craighead	BOPF/BOPFSp	@	1160
Doombagastalawa	BOPF/BOPFSp	@	1160
Harangalla	BOPF/BOPFSp	@	1120
Nayapane	BOPF/BOPFSp		1120
Nayapane	BOP1		1700
Harangalla	BOP1		1700
Craighead	FBOP/FBOP1	@	2000
Harangalla	FBOP/FBOP1	@	1850
Rilagala	FBOP/FBOP1	@	1800
New Rothschild	FBOP/FBOP1		1800
Harangalla	FBOPF/FBOPF1		1650
Craighead	FBOPF/FBOPF1	@	1500
Doombagastalawa	FBOPF/FBOPF1	@	1500
Dartry Valley	FBOPF/FBOPF1	@	1500
New Rothschild	FBOPF/FBOPF1		1500
Erin Super	FBOPF/FBOPF1		1500
Imboolpittia	FBOPF/FBOPF1	@	1480
Dartry Valley	OP/OPA	@	1240
Galgewatta	OP1		1800
Galgewatta	PEK/PEK1		1950
Dartry Valley	PEK/PEK1	@	1850
Meezan	PEK/PEK1		1850
Doombagastalawa	PEK/PEK1	@	1800
WESTERN HIGH			
Inverness	BOP		1480
Norwood	BOP	@	1360
Bambrakelly	BOP		1360
Gouravilla	BOP	@	1260
Holyrood	BOP		1260
Wattegodde	BOP		1260
Dessford	BOP		1260
Ingestre	BOPSp		1550
Norwood	BOPSp	@	1380
Annfield	BOPSp	@	1340
Wattegodde	BOPF/BOPFSp	@	1320
Norwood	BOPF/BOPFSp		1320
Somerset	BOPF/BOPFSp		1320
Tillyrie	BOPF/BOPFSp	@	1300
Gouravilla	BOPF/BOPFSp	@	1300
Holyrood	BOPF/BOPFSp	@	1300
Wanarajah	BOPF/BOPFSp		1300
Mattakelle	BOPF/BOPFSp		1300
Inverness	BOP1		2250
Bambrakelly	FBOP/FBOP1		1550
Torrington	FBOP/FBOP1	@	1500

WESTERN HIGH			
Queensberry	FBOPF/FBOPF1	@	1480
Torrington	FBOPF/FBOPF1	@	1460
Cymru	FBOPF/FBOPF1		1460
Gartmore	FBOPF/FBOPF1	@	1360
Cymru	OP/OPA		1280
Venture	OP1		1480
St Andrews	OP1		1480
Wattegodde	PEK/PEK1		1750
Cymru	PEK/PEK1		1750
NUWARA ELIYAS			
Court Lodge	BOP	@	1040
Kenmare	FBOP/FBOP1	@	1240
Kenmare	OP/OPA		980
Court Lodge	PEK/PEK1	@	1180
UDAPUSSELLAWAS			
Liddesdale	BOP	@	1140
High Forest	BOP		1140
Mooloya	BOP		1140
Kirklees	BOPSp		1000
Mooloya	BOPF/BOPFSp		1240
Delmar	FBOP/FBOP1		1800
Blairlomond	FBOPF/FBOPF1	@	1480
Maha Uva	FBOPF/FBOPF1	@	1460
Maha Uva	OP/OPA	@	1140
Delmar	OP1		1420
Blairlomond	PEK/PEK1	@	1650
Gonapitiya	PEK/PEK1		1650
Delmar	PEK/PEK1	@	1600
LOW GROWNS			
New Laksakanda	BOP		2250
Elaine Super	BOPSp		2300
Rajjuruwatta Super	BOPF		1950
Mulatiyana Hills	BOPFSp		1480
Galatara	FBOP		2500
Kiruwanaaganga	FBOP1	@	1950
Hedigalla	FBOPF		1950
Rajjuruwatta Super	FBOPF		1850
New Laksakanda	FBOPF		1850
Gunawardana	FBOPF	@	1800
Lumbini	FBOPF1		2000
Rajjuruwatta Super	FBOPF1		1850
Garden Leaf Super	FBOPF1	@	1800
Pothotuwa	BOP1	@	3000
Pothotuwa	OP1	@	3600
Makandura	OP1		3600
Lion	OP1		3600
Miriswatta	OP		1750
Rotumba	OPA		2100
Liyonta	PEK		2700
New Laksakanda	PEK1		2400

UVA MEDIUM			
Dickwella	BOP	@	1460
Hindagala	BOPSp		1380
Uva Samovar	BOPSp	@	1240
Dickwella	BOPF/BOPFSp		1500
El Teb	BOPF/BOPFSp	@	1220
St.James	BOPF/BOPFSp	@	1000
Aruna Passara	BOP1		1550
Misty-Uva	BOP1	@	1500
Wewesse	FBOP/FBOP1		1650
High Spring	FBOPF/FBOPF1		1480
Dickwella	OP/OPA	@	1300
Wewesse	OP1		1500
Aruna Passara	PEK/PEK1		1800
UVA HIGH			
Mount Uva	BOP		1300
Nayabedde	BOP	@	1220
Kelliebedde	BOP	@	1160
Bandaraeliya	BOP	@	1160
Aislaby	BOPSp	@	1460
Nayabedde	BOPF/BOPFSp		1240
El Teb	BOPF/BOPFSp	@	1220
Pitaratmalie	BOPF/BOPFSp		1220
Bandaraeliya	BOPF/BOPFSp	@	1200
Aislaby	BOP1	@	1550
Craig	FBOP/FBOP1		1550
Ellathota Uva	FBOP/FBOP1	@	1500
Aislaby	FBOPF/FBOPF1		1500
Gonamotawa	FBOPF/FBOPF1	@	1480
Spring Valley	FBOPF/FBOPF1	@	1460
Ranaya	FBOPF/FBOPF1		1460
Aislaby	OP/OPA	@	1240
Ranaya	OP1		1600
Aislaby	OP1	@	1500
Ranaya	PEK/PEK1		1800

UNORTHODOX HIGH			
Florence CTC	PF1	@	1140
UNORTHODOX MEDIUM			
Duckwari CTC	PF1	@	1140
New Peacock	PF1		1140
Donside CTC	BP1	@	810
Park Side CTC	BPS		500
UNORTHODOX LOW			
Liyonta CTC	PF1	@	1400
Suduwelipothahena CTC	BP1		1180
PREMIUM FLOWERY			
Rasa	FBOPFSp		6200
Sithaka	FBOPFExSp		6100
Ceciliyan	FBOPFExSp	@	5050
Kings Bru	FBOPFExSp1		4550
DUSTS			
Great Western	DUST1	@	1700
Mattakelle	DUST1		1700
Ceciliyan CTC	PD		1460
OFF GRADES			
Gouravilla	FGS/FGS1		1220
Eildon Hall	FGS/FGS1	@	1200
Wanarajah	FGS/FGS1		1200
Chandrika CTC	PF	@	1100
Rajjuruwatta Super	BM		1420
Gunawardana	BM	@	1200
Suviska	BP		1340
Kelani	BP	@	1200
Aruna	BP		1200
Ceyenta	BP		1200
Aldora	BOP1A		1400
Liyonta	BOP1A		1340
Chandrika Estate	BOP1A	@	1320

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 17TH-23RD DECEMBER 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	203,558	177,563	10,575,829	6,523,909
PUBLIC AUCTION	4,877,632	5,356,786	239,324,923	234,486,913
FORWARD CONTRACTS	28,000	92,000	2,358,939	2,576,756
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,109,190	5,626,349	252,259,691	243,587,578
BMF EXCLUDED FROM PRIVATE SALE	14,556	500	1,862,161	2,117,321

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
16TH DECEMBER 2025	5.01	4.47	4.49	1231.05	1194.10	1176.21	4.03	4.17	3.65
23RD DECEMBER 2025	4.88	5.36	4.49	1224.69	1218.13	1198.39	4.01	4.26	3.72

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	305.88	286.44	321.94
STG.PD	411.85	361.80	407
EURO	358.95	299.53	349.48
YEN	1.94	1.85	2.25

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 49 22ND/ 23RD DECEMBER 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1121.17	1094.24	1024.44	1049.19	1097.83	981.52	3.67	3.83	3.18	3.54	3.69	3.05
Western High Grown	1219.92	1166.39	1100.58	1129.78	1184.99	1115.33	3.99	4.08	3.42	3.81	3.98	3.47
CTC High Grown	1119.59	1073.41	1061.36	1091.71	1089.92	1000.53	3.66	3.75	3.29	3.68	3.66	3.11
High Grown (Summary)	1189.01	1144.22	1075.44	1103.93	1156.98	1073.05	3.89	4.00	3.34	3.72	3.89	3.33
Uva Medium Grown	1065.54	1096.67	1053.81	1072.60	1122.47	1027.28	3.49	3.83	3.27	3.61	3.77	3.19
Western Medium Grown	1057.55	1017.63	1001.26	1009.06	1047.49	988.29	3.46	3.56	3.11	3.40	3.52	3.07
CTC Medium Grown	1031.42	977.47	918.15	950.99	966.12	913.73	3.37	3.42	2.85	3.20	3.25	2.84
Medium Grown (Summary)	1060.70	1045.39	1019.63	1029.13	1072.21	1000.58	3.47	3.65	3.16	3.47	3.60	3.11
Orthodox Low Grown	1306.88	1306.31	1316.14	1268.66	1346.59	1277.21	4.27	4.57	4.08	4.28	4.53	3.97
CTC Low Grown	984.21	952.20	964.59	978.62	982.43	974.08	3.22	3.33	2.99	3.30	3.30	3.03
Low Grown(Summary)	1285.88	1291.32	1293.68	1251.80	1324.12	1259.86	4.21	4.51	4.01	4.22	4.45	3.92
Total	1224.69	1218.13	1198.39	1183.81	1246.74	1176.96	4.01	4.26	3.72	3.99	4.19	3.66

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Nov							
Sri Lanka	19.8	22.7	21.4	236.3	240.9	242.6	4.6	1.7

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Oct								
Bangladesh	14.6	14.9	14.6	83.6	76.7	75.5	-6.9	-1.2
Malawi	2.1	2.6	2.2	36.7	41.5	38.4	4.8	-3.1
North India	169.2	181.5	142.1	981.3	935.9	936.9	-45.4	1
South India	19	24.2	19.9	197.2	188.7	194.5	-8.5	5.8

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Sep							
Kenya	48.3	42.4	42.5	412.2	445.2	401.7	33	-43.5



DETAILS OF AWAITING SALE

SALE NO : 1

Scheduled for 06TH/07TH JANUARY 2026

	LOTS	QUANTITY
ExEstate	756	726,992
High & Medium	1,488	635,247
Leafy	2,229	847,656
Semi Leafy	1,679	699,651
Tippy	2,114	960,328
Premium Flowery	380	52,489
OffGrades	2,780	1,451,497
Dust	489	421,024
Total	11,915	5,794,884
RePrint	741	345,468

13/01/2026

Buyers Prompt

14/01/2026

Sellers Prompt

**This sale last year
Sale No. 1 | 07TH/08TH JANUARY 2025**

Lots :12,145
Re-print Lots :1,038
Quantity :6,005,766 kgs
Re-print Quantity :543,755 kgs

LOW GROWN CATALOGUES

Violations Excluded

15/12/2025

LEAFY

Closed

SEMI-LEAFY

Closed

TIPPY

Closed

OTHER MAIN SALE CATALOGUES

15/12/2025

**HIGH &
MEDIUM**

Closed

**PREMIUM
FLOWERY**

Closed

**OFF
GRADES**

Closed

NO .OF PKGS

159,346

CTC

8,950 Pkgs - 469,909 kgs

ORDER OF SALE

Approx Selling time of
F&W Catalogues

06TH

JANUARY 2026

Ex-Estate

LG Large Leaf//Semi Leafy/LG
Small Leaf/BOP1A/ Premium

High & Medium/Off
Grade /Dust

LC

FW

JK

CTB

BC

EB

BC

EB

FW

JK

CTB

MB

MB

JK

LC

EB

AS

AS

AS

LC

BC

FW

MB

CTB

8.30am Low Grown - Leafy Teas

8.30am Semi - Leafy Teas

8.30am Low Grown - Tippy Teas

10.30am Main Sale - High & Medium

4.00pm BOP1A

5.00pm Off Grade

5.00pm Premium Flowery

07TH

JANUARY 2026

10.45am

Ex-Estate

1.30pm

Dust

BC - BPML Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 2

Scheduled for 12TH/13TH JANUARY 2026

	LOTS	QUANTITY
ExEstate	773	737,144
High & Medium	1,581	667,214
Leafy	2,117	794,803
Semi Leafy	1,561	646,957
Tippy	2,016	929,335
Premium Flowery	402	55,080
OffGrades	2,409	1,261,546
Dust	545	462,576
Total	11,404	5,554,655
RePrint	879	426,348

19/01/2026

Buyers Prompt

20/01/2026

Sellers Prompt

**This sale last year
Sale No. 2 | 15TH JANUARY 2025**

Lots :8,445
Re-print Lots :051
Quantity :4,153,078 kgs
Re-print Quantity :31,187 kgs

LOW GROWN CATALOGUES

Violations Excluded

22/12/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

22/12/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS
150,400

CTC
9,795 Pkgs - 514,674 kgs

CATALOGUE CLOSURE DETAILS

12/13

JANUARY 2026

Sale No. 2

The Ex-Estate catalogue was closed on 22nd December 2025, excluding violations. The Main Sale catalogues too were closed on 22nd December 2025, excluding violations.

20/21

JANUARY 2026

Sale No. 3

The Ex-Estate and Main Sale catalogues were closed on 02nd January 2026.

27/28

JANUARY 2026

Sale No. 4

The Ex-Estate and Main Sale catalogues are scheduled to close on 08th January 2026.

HOLIDAY NOTICE

DILMAH CEYLON TEA COMPANY PLC AND MJF EXPORTS (PVT) LTD

Please note that Dilmah Ceylon Tea Company PLC and MJF Exports (Pvt) Ltd warehouses will be closed for the Christmas and New Year Holidays from 24 December 2025 to 1 January 2026.

TEA MARKETS AROUND THE WORLD

BANGLADESH AUCTION

29TH DECEMBER 2025 (SALE NO.34)

CTC LEAF: 48,483 packages of tea on offer met with a fairly strong demand.

BROKENS: Well made good liquoring small Brokens were again a strong market and were mostly firm. Their corresponding larger varieties met with a fairly good demand but were slightly easier with some withdrawals. Medium varieties were a fairly good market and sold at around last levels easing slightly in line with quality. Plainer varieties met with a little less demand and were slightly easier with some withdrawals. BLFs teas met with a good demand at around last levels.

FANNINGS: Well made good liquoring Fannings were again a strong feature of the sale and prices were mostly firm to occasionally easier in line with quality. Medium and Plainer varieties met with a fairly good demand but were easier with a little more withdrawals. BLFs teas met with a good demand at around last levels.

DUST: 11,387 packages of tea on offer met with quite a good demand. Good liquoring Dusts sold well at around last levels. Their Mediums were little easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with less demand with a little more withdrawals than last. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Good liquoring varieties continued to witness a strong demand with Blenders once again being the mainstay of the market. Loose tea buyers lent fair support.

In the second half of the sale market witnessed little less competition with slightly more withdrawals.

Dusts were slightly easier market.

Our Catalogue: (Sale 34) Avg : Tk 265.21, Sold 74.64% , (Sale 33) Avg : Tk 268.90 Sold 84.09%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.22-2.28	<i>Best</i>	2.24-2.34
<i>Good</i>	2.14-2.20	<i>Good</i>	2.15-2.22
<i>Medium</i>	2.09-2.12	<i>Medium</i>	2.09-2.12
<i>Plain</i>	2.01-2.04	<i>Plain</i>	2.01-2.04
<i>BLF</i>	1.97-2.05	<i>BLF</i>	1.98-2.05

Courtesy - National Brokers Limited.

SILIGURI AUCTION

24th DECEMBER 2025

	2025-2026	2024-2025	DIFFERENCE
CTC	163,488	176,386	-12,898
DARJEELING	-		
GREEN	-		
DUST	13,047	12,880	167
TOTAL	176,535	189,266	-12,731

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 52)

DEMAND / MARKET DETAILS: Market opened to good demand. Medium and Plainer teas are firm around last. Good and Best sorts are yet to be seen.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay

HUL/TCPL: Operating

W.I: Operating

Courtesy - J. THOMAS & CO. PVT. LTD

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

26TH DECEMBER 2025 (SALE NO.52)

CTC LEAF

DEMAND: - Fag end sale of the year saw a mixed demand pattern.

MARKET: - The total CTC leaf teas sold this week was 81.71% (1133650.4Gkgs) of the total offering of 1387434.68Kgs. Moderate volume of best teas on offer saw a irregular pattern of prices purely in line with quality. Good teas were irregular and prices for the medium broken grade declining whilst the others were barely steady, the lower end in this category saw some decrease in prices. Better medium teas were barely steady with the high-end fanning falling steeply. In the medium category medium C smaller broken sold easier by Rs 4 to 5, Plainer sorts sold easier by Rs 2 to 3 with more of withdrawals.

BUYING PATTERN: Major blenders picked up 51.37% of the total CTC leaf sold. Regional packers, local C up-country buyers were selective. CIS, Russia and the middle east were fairly active. Exporters to Iraq continued to be very selective.

ORTHODOX LEAF

DEMAND: - Fair demand.

MARKET: - Whole leaf grades in both high grown C others saw a price decline of up to Rs 10 or more following quality. Broken C fanning in the high grown and medium category sold at barely steady levels.

BUYING PATTERN: - CIS, ME C Russia continues to be selective. Upcountry buyers were subdued. Internal buyers operated selectively on the fanning.

CTC DUST

DEMAND: - Good demand.

MARKET: - CTC dust offer this week was at 336884.77Kgs of which 284563.1Gkgs were sold (83.73%). Best C good category teas sold at irregular price levels in line with quality. Better Medium C medium dust sold around last levels with finer dust in this category taking a correction from previous week's levels. Plainer teas sold at steady prices.

BUYING PATTERN: - Major blenders were selective. The up-country buyers operated selectively on good and better medium teas. Exporters to CIS C Russia continued to be active on the medium C plainer blacker sorts.

ORTHODOX DUST

DEMAND: - Fair demand.

MARKET: - High grown primary sold irregular following quality with select few invoices fetching some handsome gains. Secondaries were barely steady.

BUYING PATTERN: - Internal C regional packers were fairly active with slight improvement in the offtake of primary dust grades. Exporters were choosy on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

29TH DECEMBER 2025 (SALE NO.53)

	2025	2024	DIFFERENCE
CTC	72,339	No Sale	-
ORTHODOX	43,661	No Sale	-
DUST	25,037	No Sale	-

KOLKATA SALE DUST MARKET

MARKET REPORT:

Market opened to good demand. Assams maintaining quality readily selling at irregular levels. Browner/fibrous sorts tending easier. Few Cachar seen so far similar trend. Dooars not seen yet

BUYING PATTERN:

HUL- Good support

Western India - Supporting the better teas on offer

West Bengal Manufacturing - Operating on the mediums

Exporters - Fair enquiry

Other local/Internal - Selective

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Well made Whole Leaf and Brokens irregular around last levels. Remainder Whole Leaf and Brokens tending irregular and at times lower following quality. Secondaries witnessing less demand and seeing some withdrawals.

BUYING PATTERN:

Middle East : Active

CIS: Operating

KOLKATA SALE DUST MARKET

MARKET REPORT:

Market opened to good demand. Cleaner liquoring Assam's irregular around last. Browner Fibrous sorts easier.

BUYING PATTERN:

HUL- Good support

Western India - Operating

Other packeteer - Fair support

Exporters - Some enquiry

TCPL- Quiet so far

Courtesy - J Thomas & Company Private Limited

GUWAHATI AUCTION

23RD DECEMBER 2025 (SALE NO.52)

Final Market Report

Market: CTC

There was good demand for the cleaner ,better liquoring Assams at around last levels. Demand was fair for the remainder at steady to easier rates following quality.

Buying Pattern: CTC.

There was good enquiry from HUL/ Western India/ North India/ other domestic destinations. The Telojan Tea Co LTD operated selectively. There was fair export enquiry on the better liquoring BOP/BOPSM.

Market: DUST

There was good demand for the cleaner, better liquoring sorts at firm to occasionally dearer rates. Demand was fair for the remainder at irregularly around last levels following quality.

Buying Pattern: DUST

HUL/ Western India participated actively. North India, The Telojan Tea Co LTD operated. Very limited export enquiry was witnessed in the Dust sale.

Courtesy - ASSOCIATED BROKERS PVT. LTD

MOMBASA /MALAWI / COCHIN

The above market report details were not available at the time of printing this publication.